

PART -I

Sl. No.	Particulars	Quarter Ended			Year Ended	
		Mar.,13	Dec.,12	Mar.,12	Mar.,13	Mar.,12
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1.	Income from Operations					
(a)	Net Sales / Income from Operations (Net of excise duty)	35216.79	31566.09	41223.06	135265.13	151097.00
(b)	Other Operating Income	555.45	14.38	394.04	2428.25	2530.62
	Total income from operations (net)	35772.24	31580.47	41617.1	137693.38	153627.62
2.	Expenses					
(a)	Cost of materials consumed	82818.61	40119.26	61863.58	133136.77	103206.82
(b)	Purchases of stock-in-trade	568.92	1059.45	443.03	2468.19	14993.48
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(67967.94)	(20325.44)	(39727.06)	(41806.22)	(3968.15)
(d)	Employees benefits expense	2261.99	1533.67	1821.30	6243.49	5896.50
(e)	Depreciation and amortisation expense	2580.73	1875.42	2471.00	7117.81	6764.73
(f)	Other expenses	6386.46	3932.51	5672.74	15559.32	13308.91
(g)	Off-season Expenses(Net)	4298.55	953.21	4128.18	0.00	0.00
	Total expenses	30947.32	29148.08	36672.77	122719.36	140202.29
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4824.92	2432.39	4944.33	14974.02	13425.33
4.	Other Income	371.22	266.33	262.21	732.94	574.21
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	5196.14	2698.72	5206.54	15706.96	13999.54
6.	Finance costs	2749.18	1937.81	1680.55	10039.74	9486.70
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2446.96	760.91	3525.99	5667.22	4512.84
8.	Exceptional Items {Net - Gain/(Loss)} :-					
	Investments write-off/Differential Cane Price	(818.64)	-	(68.74)	(818.64)	(4804.45)
	Less:- Transferred from general reserve	818.64	-	68.74	818.64	4804.45
9.	Profit / (Loss) from ordinary activities before tax (7-8)	2446.96	760.91	3525.99	5667.22	4512.84
10.	Tax expense					
	Current Tax (including MAT)	332.95	152.18	-170.95	977.00	0.00
	Less: MAT credit entitlement	(330.95)	(152.18)	170.95	(975.00)	-
	Deferred Tax Liability/(Asset)	783.92	228.27	1293.67	1750.00	1550.00
11.	Profit / (Loss) from ordinary activities after tax (9-10)	1661.04	532.64	2232.32	3915.22	2962.84
12.	Extraordinary items (net of tax expense ₹ Nil)	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11-12)	1661.04	532.64	2232.32	3915.22	2962.84
14.	Share of (Profit) / Loss of associates	0.00	0.00	0.00	0.00	0.00
15.	Minority interest	0.00	0.00	0.00	0.00	0.00
16.	Net Profit (+) / Loss (-) after taxes, share of profit/(loss) of associates and minority interest (13-14-15)	1661.04	532.64	2232.32	3915.22	2962.84
17.	Paid-up Equity Share Capital (Face Value per Share ₹ 10/-Each)	5390.60	5390.60	5390.60	5390.60	5390.60
18.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	44533.00	42243.37
19.	Earnings per share (before extraordinary items)					
	(of ₹ 10/- each) (not annualised) :					
a)	Basic	3.07	0.97	4.13	7.20	5.43
b)	Diluted	3.07	0.97	4.13	7.20	5.43
	Earnings per share (after extraordinary items)					
	(of ₹ 10/- each) (not annualised) :					
a)	Basic	3.07	0.97	4.13	7.20	5.43
b)	Diluted	3.07	0.97	4.13	7.20	5.43

PART -II

A Particulars of Shareholding						
1	Public Shareholding					
	- No. of Shares	23,515,175	23,765,175	25,472,177	23,515,175	25,472,177
	- Percentage of Shareholding	43.62%	44.09%	47.25%	43.62%	47.25%
2	Promoter and Promoter Group Shareholding:					
(a)	Pledged/ Encumbered					
	- No. of Shares	9,774,431	9,774,431	15,174,431	9,774,431	15,174,431
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	32.16%	32.43%	53.37%	32.16%	53.37%
	- Percentage of Shares(as a % of the Total Share Capital of the Company)	18.13%	18.13%	28.15%	18.13%	28.15%
	Non-encumbered					
	- No. of Shares	20,616,369	20,366,369	13,259,367	20,616,369	13,259,367
	- Percentage of Shares(as a % of the Total Shareholding of the Promoter and Promoter Group)	67.84%	67.57%	46.63%	67.84%	46.63%
	- Percentage of Shares(as a % of the Total Share Capital of the Company)	38.25%	37.78%	24.60%	38.25%	24.60%

B	Investor Complaints	Quarter ended Mar.,2013
	Particulars	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	Nil

NOTES:

1	The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 21st May,2013.					
2	The Board of Directors of the Company has given approval to the amalgamation of J.K.Sugar Limited with the Company w.e.f. April 1, 2012 in accordance with the provisions of section 391 & 394 of the Companies Act, 1956 subject to requisite approvals from various statutory authorities and the Jurisdictional Hon'ble High Courts. Post approval by the shareholders of the respective Companies, petitions were filed in the respective Jurisdictional High Courts. The Hon'ble High Court of Judicature at Allahabad by its order dated March 18, 2013 approved the Scheme of Amalgamation and Hon'ble High Court of Judicature at Calcutta has also approved the same on 17 th May 2013. The certified copy of the order is awaited. The scheme of amalgamation will be effective after filing of certified copy of high courts orders with the respective Registrar of Companies. As such the merger effect could not be given in the present accounts of the company.					
3	The Board of Directors has approved the above financial results, subject to the condition that if both companies make all other requisite compliances before 15th August, 2013, the annual accounts to be revised to give effect to the Scheme of Amalgamation and the merged annual accounts will be placed before the Board for approval.					
4	Exceptional item for the year amounting to ₹ 8.19 crores represents write-off on investments in equity shares of Kashipur Sugar Mills Limited (KSML). Hon'ble Board for Industrial and Financial Reconstruction (BIFR) has ordered for winding-up of the KSML in their meeting held on 08-05-2013. Therefore, it has been decided to write-off the investments in the equity shares of KSML and an equivalent amount has been withdrawn from the General Reserve.					
5	The Board of Directors has recommended a Equity dividend of ₹ 1.25/- (12.50%) per equity share of ₹ 10/- each for year ended 31st March,2013.					
6	Sugar being a seasonal industry, the performance of the quarter may not be representative of the annual performance of the Company.					
7	Figures of the quarter ended 31st March, 2013 are the balancing figures between audited figures for full financial year and figures published for year to date upto the 3rd quarter of the current financial year.					
8	The Standalone and Consolidated Financial results of the company for the quarter and year ended 31st March, 2013 are available on the company's website www.dhampur.com. Standalone information is as under:					
Sl. No	Particulars	Quarter Ended			Year Ended	
		Mar.,13 (Unaudited)	Dec.,12 (Unaudited)	Mar.,12 (Unaudited)	Mar.,13 (Audited)	Mar.,12 (Audited)
a	Total Revenue	35772.24	31580.47	41617.10	137693.38	153627.62
b	Profit Before Tax	2451.96	760.91	3549.79	5672.22	4404.21
c	Profit After Tax	1666.04	532.64	2256.12	3920.22	2854.21
9	Figures for the previous corresponding periods have been regrouped, wherever considered necessary.					

QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF LISTING AGREEMENT

Sl. No.	Particulars	Quarter Ended			Year Ended	
		Mar.,13 (Unaudited)	Dec.,12 (Unaudited)	Mar.,12 (Unaudited)	Mar.,13 (Audited)	Mar.,12 (Audited)
1	Segment Revenue (Net of Excise & Other Taxes)					
	a) Sugar	27131.76	28563.44	41502.21	106419.20	141435.24
	b) Power	18144.64	10459.86	18101.62	34980.13	33388.04
	c) Chemicals / Ethanol	9358.77	4659.14	5929.82	30593.78	16058.77
	d) Others	655.24	407.40	525.74	1462.04	1119.17
	Total	55290.41	44089.84	66059.39	173455.15	192001.22
	Less : Inter Segment Revenue (Net of Excise)	20073.62	12523.75	24836.33	38190.02	40904.22
	Net Sales / Income from Operation	35216.79	31566.09	41223.06	135265.13	151097.00
2	Segment Results (Net Profit(+)/Loss(-) before Tax & Interest from each Segment)					
	a) Sugar	(1471.74)	(1061.54)	(1,587.76)	2523.25	3663.44
	b) Power	6623.58	3614.22	5680.11	11141.19	9080.04
	c) Chemicals / Ethanol	559.06	509.13	1526.91	3690.38	2650.16
	d) Others	26.57	18.29	25.53	59.98	185.36
	Total	5737.47	3080.10	5644.79	17414.80	15579.00
	Less : Interest	2749.18	1937.81	1680.55	10039.74	9486.70
	Less : Other Unallocable Expenses Net of Unallocable Income	(541.33)	(381.38)	(438.25)	(1707.84)	(1579.46)
	Net Profit(+)/Loss(-) before Tax	2446.96	760.91	3525.99	5667.22	4512.84
3	Capital Employed (Segment Assets - Segment Liabilities)					
	a) Sugar	106586.00	54152.37	71435.00	106586.00	71435.00
	b) Power	54123.00	53164.63	54756.00	54123.00	54756.00
	c) Chemicals / Ethanol	20738.00	19836.58	19753.00	20738.00	19753.00
	d) Others	1162.00	120.20	88.00	1162.00	88.00
	Total	182609.00	127273.78	146032.00	182609.00	146032.00

4 Statement of Assets and Liabilities as at 31st March, 2013		₹ in Lacs	
Particulars		As at 31st Mar., 13 (Audited)	As at 31st Mar., 12 (Audited)
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital		6203.00	6281.00
(b) Reserves and surplus		44533.00	42243.37
(c) Money received against share warrants		0.00	0.00
Sub-total - Shareholders' funds		50736.00	48524.37
2 Share application money pending allotment		0.00	0.00
3 Non-current liabilities			
(a) Long-term borrowings		34245.00	42623.00
(b) Deferred tax liabilities (Net)		1912.00	162.00
(c) Other Long term liabilities		544.00	575.00
(d) Long-term provisions		1673.00	1503.00
Sub-total - Non-current liabilities		38374.00	44863.00
4 Current liabilities			
(a) Short-term borrowings		79547.00	45405.00
(b) Trade payables		54020.00	43312.00
(c) Other current liabilities		17923.00	20453.00
(d) Short-term provisions		2653.00	1819.63
Sub-total - Current liabilities		154143.00	110989.63
TOTAL - EQUITY AND LIABILITIES		243253.00	204377.00
II ASSETS			
Non-current assets			
1 (a) Fixed assets		101899.00	101981.00
(b) Goodwill on consolidation		0.00	0.00
(c) Non-current investments		78.00	896.00
(d) Long-term loans and advances		2869.00	1112.00
(e) Other non-current assets		25.00	38.00
Sub-total - Non-current assets		104871.00	104027.00
2 Current assets			
(a) Current investments		0.00	0.00
(b) Inventories		114488.00	71023.00
(c) Trade receivables		14087.00	21627.00
(d) Cash and cash equivalents		2121.00	1321.00
(e) Short-term loans and advances		7286.00	6081.00
(f) Other current assets		400.00	298.00
Sub-total - Current assets		138382.00	100350.00
TOTAL - ASSETS		243253.00	204377.00

Place : New Delhi

Dated : 21-05-2013



For Dhampur Sugar Mills Ltd.

V.K.GOEL

Chairman